

AI SKILLS · INSTALL GUIDE

Installing Rev-IQ AI Skills in Claude

How to add a free Rev-IQ skill to your Claude account and run it for the first time. It takes about two minutes.

What you downloaded: a .zip file named after the skill, for example rev-iq-pipeline-health-check.zip. This is the Claude version. Upload it as it is.

Which plans work

Claude Free, Pro, Max, Team and Enterprise plans support skills. Skills need code execution switched on.

Before you start

- **Free, Pro and Max:** go to Settings, then Capabilities, and turn on code execution and file creation, then turn on Skills.
- **Team:** skills are on by default. Check that code execution is on under Settings, then Capabilities.
- **Enterprise:** an organisation owner needs to turn on "Code execution and file creation" and "Skills" in Organization settings first.

Install the skill

1. Open Claude in your browser or the desktop app.
2. Go to **Customize**, then **Skills**.
3. Select **+**, then **+ Create skill**, then **Upload a skill**.
4. Choose the .zip file you downloaded from rev-iq.ai. Upload it as it is; don't unzip it first.
5. Check the skill is switched on in your skills list. It's private to you until you choose to share it.

Run it

Start a new chat and ask in plain language. Claude loads the skill when your request matches what it does. To be certain, name it: "Use the Rev-IQ Pipeline Health Check skill." Attach files such as a CRM export or P&L when asked.

Prompts that work well:

SKILL	TRY ASKING
Commercial Engine Scorecard	"Score our commercial engine and tell me where revenue is leaking."
Six SaaS Numbers	"Here's our P&L and MRR export. How healthy are our SaaS numbers?"
Pipeline Health Check	"Health check our pipeline from this CRM export."
AI Readiness Check	"Are we actually ready for AI? Run the readiness check."
Positioning Sharpener	"Help me sharpen the positioning for our product."

If something doesn’t work

The upload is rejected	Upload the original .zip from rev-iq.ai without unzipping or re-zipping it. Make sure you downloaded the Claude version.
The skill doesn't start	Name it in your message, and check it's switched on under Customize, then Skills.
Calculations don't run	Code execution is off. Turn it on under Settings, then Capabilities, or ask your organisation owner.

Still stuck? Email joel.smith@rev-iq.ai with the skill name and platform.

Your data

The skill runs inside your own Claude account. Nothing you enter or upload is sent to Rev-IQ. Anthropic's terms, your plan's data settings and your organisation's policies apply to what you share with Claude, so remove anything you're not comfortable sharing, such as customer contact details.

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